

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this
27th day of February, 2014

/s/ Cassandra Murray
Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (SCC)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.
TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC
C/O ANCHORAGE CAPITAL GROUP, LLC
ATTN: SUSAN MORIELLO
610 BROADWAY, 6TH FLOOR
NEW YORK NY 10012

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.
ROBERT SCHEININGER
SIDLEY AUSTIN LLP
787 SEVENTH AVENUE
NEW YORK NY 10019

Please note that your claim # 17247-61 in the above referenced case and in the amount of
\$90,050,724.09 allowed at \$74,650,000.00 has been transferred (unless previously expunged by court order)

GOLDMAN SACHS LENDING PARTNERS LLC
TRANSFEROR: ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.
ATTN: MICHELLE LATZONI
30 HUDSON STREET, 5TH FLOOR
JERSEY CITY NJ 07302

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 42787 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 02/19/2014

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

OR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on February 19, 2014.

EXHIBIT B

TIME: 15:05:30
DATE: 02/19/14

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

Name	Address
ALBITEY HOLDINGS LLC	TRANSFERROR: ROYAL BANK OF SCOTLAND PLC, THE C/O CHAPMAN AND CUTLER LLP 1270 AVENUE OF THE AMERICAS, 30TH FLOOR NEW YORK NY 10020-1706
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ROBERT SCHEININGER SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	TRANSFERROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O ANCHORAGE CAPITAL GROUP, LLC ATTN: SUSAN MORIELLO 610 BROADWAY, 6TH FLOOR NEW YORK NY 10012
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	TRANSFERROR: GOLDMAN SACHS LENDING PARTNERS LLC C/OI ANCHORAGE CAPITAL GROUP, LLC ATTN: SUSAN MORIELLO 610 BROADWAY, 6TH FLOOR NEW YORK NY 10012
BEDROK SECURITIES LLC	TRANSFERROR: OKTREE OPPORTUNITIES FUND VIII, LP ATTN: RICK CAPLAN 555 THEODORE FREMD AVENUE, SUITE C-301 RYE NY 10580
BETHMANN BANK AG	TRANSFERROR: ERNA BAUR - STIFTUNG BETHMANNSTRABE 7-9 FRANKFURT AM MAIN 60311 GERMANY
BETHMANN BANK AG	TRANSFERROR: KOCH, HELGA BETHMANNSTRABE 7-9 FRANKFURT AM MAIN 60311 GERMANY
BETHMANN BANK AG	TRANSFERROR: KOCH, MAXIMILIAN, DR. BETHMANNSTRABE 7-9 FRANKFURT AM MAIN 60311 GERMANY
BETHMANN BANK AG	TRANSFERROR: MUT-STIFTUNG BETHMANNSTRABE 7-9 60311 FRANKFURT AM MAIN FRANKFURT GERMANY
BETHMANN BANK AG	TRANSFERROR: RUNTE, BERND BETHMANNSTRABE 7-9 FRANKFURT AM MAIN 60311 GERMANY
BETHMANN BANK AG	TRANSFERROR: VOIGT, THOMAS BETHMANNSTRABE 7-9 FRANKFURT AM MAIN 60311 GERMANY
BROKWEI MANAGEMENT INC.	TRANSFERROR: ILLIQUIDX LLP ATTN: MARTA IRENE DIAE DE SAAVEDRA 53RD E ST., URBANIZACION MARBELLA REPUBLIC OF PANAMA PANAMA
BROKWEI MANAGEMENT INC.	TRANSFERROR: ILLIQUIDX LLP ATTN: MARTA IRENE DIAE DE SAAVEDRA 53RD E STREET, URBANIZACION MARBELLA MMG TOWER, 16TH FLOOR REPUBLIC OF PANAMA PANAMA
BROKWEI MANAGEMENT INC.	TRANSFERROR: ILLIQUIDX LLP ATTN: MARTA IRENE DIAE DE SAAVEDRA 53RD E STREET, URBANIZACION MARBELLA MMG TOWER, 16TH FLOOR REPUBLIC OF PANAMA PANAMA
CCP CREDIT ACQUISITION HOLDINGS LUXCO, S.A.R.L.	DAVID HOYT ANDREWS KURTH LLP 450 LEXINGTON AVENUE NEW YORK NY 10017
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CCP CREDIT ACQUISITION HOLDINGS, L.L.C.	HOGAN LOVELLS US LLP ATTN: PETER A. IVANICK 875 THIRD AVENUE NEW YORK NY 10022
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CITIGROUP FINANCIAL PRODUCTS INC.	TRANSFERROR: EUROSAIL PRIME-UK 2007-A PLC CITIBANK N.A. ATTN: VINCENT J. FARRELL 1615 BRETT RD. OPS III NEW CASTLE DE 19720
CREDIT SUISSE INTERNATIONAL	TRANSFERROR: BEDROK SECURITIES LLC ATTN: ROBERT HEALEY 1-5 CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM
CSCP II ACQUISITION LUXCO, S.A.R.L.	DAVID HOYT ANDREWS KURTH LLP 450 LEXINGTON AVENUE NEW YORK NY 10017
CSCP II ACQUISITION LUXCO, S.A.R.L.	TRANSFERROR: MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED ATTN: BANK DEBT OPERATIONS 375 PARK AVENUE, 13TH FLOOR NEW YORK NY 10152
CSCP II ACQUISITION LUXCO, S.A.R.L.	TRANSFERROR: MERRILL, LYNCH, PIERCE, FENNER & SMITH INCORPORATED ATTN: BANK DEBT OPERATIONS 375 PARK AVENUE, 13TH FLOOR NEW YORK NY 10152
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EFG BANK AG, HONG KONG BRANCH	BAHNHOFSTRASSE 16 ATTN: ISABEL FARAGALLI P.O. BOX 2255 ZURICH 8022 SWITZERLAND
EUROSAIL PRIME-UK 2007-A PLC	C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED FIFTH FLOOR 6 BROAD STREET PLACE LONDON EC2M 7JH UNITED KINGDOM
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: ANCHORAGE CAPITAL MASTER OFFSHORE, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: OZ SPECIAL MASTER FUND, LTD. C/O GOLDMAN, SACHS & CO. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: PCI FUND, LLC ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: PRIME CAPITAL MASTER SPC, GOT WAT MAC ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFERROR: WATERSTONE MF FUND, LTD ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302

ELIQ BANKRUPTCY SOLUTIONS, LLC

Name	Address
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GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: PRIME CAPITAL MASTER SPC, GOT WAT MAC ATTN: MICHELLE LATZONI 50 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: WATERSTONE MF FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: WATERSTONE MF FUND, LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS, LLC	TRANSFEROR: WATERSTONE OFFSHORE AD FUND LTD. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
HALCYON LOAN TRADING FUND LLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLP 200 LIBERTY STREET NEW YORK NY 10281
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HLTS FUND II LP	TRANSFEROR: JPMORGAN CHASE BANK N.A. C/O HALCYON ASSET MANAGEMENT LLC ATTN: MATT SELTZER 477 MADISON AVENUE, 8TH FLOOR NEW YORK NY 10022
HLTS FUND II LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O HALCYON ASSET MANAGEMENT LLC ATTN: MATT SELTZER 477 MADISON AVENUE, 8TH FLOOR NEW YORK NY 10022
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ILLIQUIDX LLP	TRANSFEROR: BANQUE DE COMMERCE ET DE PLACEMENTS ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM
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ILLIQUIDX LLP	TRANSFEROR: INTESA SANPAOLO S.P.A. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM
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ILLIQUIDX LLP	TRANSFEROR: ROYAL SKANDIA LIFE ASSURANCE LIMITED ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM
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LEHMAN RE LTD.	C/O PETER C.B. MITCHELL AND D. GEOFFREY HUNTER AS JOINT PROVISIONAL LIQUIDATORS PRICEWATERHOUSECOOPERS ADVISORY LIMITED DORCHESTER HOUSE 7 CHURCH ST HAMILTON HM11 BERMUDA
LEHMAN RE LTD.	C/O PETER C.B. MITCHELL AND D. GEOFFREY HUNTER AS JOINT PROVISIONAL LIQUIDATORS PRICEWATERHOUSECOOPERS ADVISORY LIMITED DORCHESTER HOUSE 7 CHURCH STREER HAMILTON HM11 BERMUDA
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB DELAWARE, LP ATTN: GREGORY W PONDER 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB, LP ATTN: GREGORY W PONDER 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB DELAWARE, LP 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB, LP 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB DELAWARE, LP ATTN: GREGORY W PONDER 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
MERRILL, LYNCH, PIERCE FENNER & SMITH INCORPORATED	TRANSFEROR: OCM OPPORTUNITIES FUND VIIB, LP ATTN: GREGORY W PONDER 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255
NOMURA CORPORATE FUNDING AMERICAS, LLC	TRANSFEROR: HALCYON LOAN TRADING FUND LLC ATTN: REHANA WIJENAYAKE 309 WEST 49TH STREET NEW YORK NY 10019-7316
NOMURA CORPORATE FUNDING AMERICAS, LLC	TRANSFEROR: HCN LP ATTN: REHANA WIJENAYAKE 309 WEST 49TH STREET NEW YORK NY 10019-7316
NOMURA CORPORATE FUNDING AMERICAS, LLC	TRANSFEROR: HLTS FUND II LP ATTN: REHANA WIJENAYAKE 309 WEST 49TH STREET NEW YORK NY 10019-7316

EPIQ BANKRUPTCY SOLUTIONS, LLC

Name	Address
OZ SPECIAL MASTER FUND, LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O OCH-ZIFF CAPITAL MANAGEMENT GROUP ATTN: LESLIE EVANS 9 WEST 57TH STREET, 13TH FLOOR NEW YORK NY 10019
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PRIME CAPITAL MASTER SPC, GOT WAT MAC	SEGREGATED PORTFOLIO TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
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ROYAL BANK OF SCOTLAND PLC, THE	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
ROYAL BANK OF SCOTLAND PLC, THE	TRANSFEROR: EFG BANK AG, HONG KONG BRANCH ATTN: JOHN KATSIKOMBAS 135 BISHOPSGATE LONDON EC2M 3UR UNITED KINGDOM
STITCHING THE IAMEX VALUE FOUNDATION	TRANSFEROR: YORVIK PARTNERS LLP ATTN: J. KAPTEIN KEIZERSGRACHT 268 AMSTERDAM 1016 EV NETHERLANDS
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WATERSTONE MARKET NEUTRAL MASTER FUND, LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE MF FUND, LTD	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE MF FUND, LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE OFFSHORE AD FUND LTD.	TRANSFEROR: PRIME CAPITAL MASTER SPC, GOT WAT MAC SEGREGATED PORTFOLIO C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE OFFSHORE AD FUND LTD.	TRANSFEROR: WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
YORVIK PARTNERS LLP	TRANSFEROR: BETHMANN BANK AG ATTN: LISA KING 11 IRONMONGER LANE LONDON EC2V 8EY UNITED KINGDOM

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